

Personal Letter of Direction

What is a Personal Letter of Direction? A personal letter of direction is a letter that you write to your loved ones. It contains detailed instructions for distributing your personal property upon your death. You may include burial instructions and other personal instructions as desired.

Why Use Distribution of Personal Property Forms? Your revocable living trust does not provide details for the distribution of your personal property. It instructs your successor trustee to refer to your personal letter of direction for specific guidance.

Signing This Document You simply sign and date your personal letter of direction. You do not need witnesses nor a notary.

